



BUSINESS APPRAISAL FORM

Business Appraisal

Name of the Business Genes Hues Fish Physics Email Address
8 Back Lane Street, Keston Genes.Hues.Fish.Physics@gmail.com
Contact Name Genes Hues Type of Business Fish Shop (Pet Shop)
Telephone Number 07711898889 Website N/A

Package Agreed

YES NO
Non-Contract Meeting ☒ ☐
Attendees Names: ☒ ☐
Confidential ☒ ☐
Fully Confidential ☒ ☐
4 Page Prestige ☒ ☐
6 Page Prestige ☒ ☐
Corporate Sales Process ☒ ☐
Professional Photography ☒ ☐

Information Required

Contract Done
ID 11
Photograph Customer to email
Write Up W/C Done in 5 working Days
Last 3 Years Accounts N/A

Non-Contract Meeting Attendees Names:

Reason for Sale (Anticipated Timescale)

Retirement

Trading Hours and Patterns

Competition

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Financial Information

	V/E (E)	V/E (E)	V/E (E)	ADVISED/PROJECTED
TURNOVER	<u>N/A</u>			
GROSS PROFIT	<u>200,000</u>			
NET PROFIT				

	REQUESTED/RECEIVED	REQUESTED/RECEIVED	REQUESTED/RECEIVED
1. ADJUSTED EBIT			
2.			
3.			
4. ADJUSTED EBITDA			
5.			
6.			
7.			
8.			
9.			

ACCOUNTS SEEN ☒

VERBAL FIGURES GIVEN ☒

Vendors Signature

Genes Hues

Fixed/Major Assets

Freehold

le. freehold etc.

Notes

Who is the property owned by? Genes Hues

☒ Freehold

☐ Leasehold

☐ Long Leasehold

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Financial Information - continued

☐ FREEHOLD		☐ SHORT LEASEHOLD		☐ LONG LEASEHOLD		☐ RAYABLE VALUE		☐ LANDLORD ADDRESS	
When Last Valued	Orig Length Remaining	Yrs	Yrs	Residue	Yrs	PA	PA	Yrly Grant Own Lease for	Yrly/ Negotiable
Next/Last Review	Review	Yrs	Yrs	Next/Last Review	Yrs	PA	PA	Non-Domestic Rates Payable	Proposed Rent
PA	PA	PA	PA	PA	PA	PA	PA	PA	PA

Break Clauses?

Instructed Asking Price

Vendors Asking Price

01. Has the Business or any part been valued previously?

If so when and how much and who valued it?

☐ YES ☒ NO

02. Is the Business or has the Business been on the market?

If so when and who with?

☐ YES ☒ NO

03. Does the Vendor have any expectations on price? £99,950

If so what price does the vendor aspire to achieve? £600,000

☒ YES ☐ NO

04. Multiples Quoted.

Businesses can be sold using a multiple of adjusted EBIT, adjusted EBITDA, or, depending on the sector, an alternative mechanism of profitability which is agreed upon between the buyer and the seller.

Notes

THIS CLIENT IS LOOKING TO ACQUIRE £99,950 THOUSANDS OF
ASSETS AND A TONCE FIVE MILLION WITH THIRTY
THOUSANDS.

When was the Business established?

Length of current Ownership

50
19,

Years

Months

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Childcare

Capacity

OFSTED

Date Inspected

Rating

Occupancy

FEEES

Full Time Fee

Other Fees Charged

Which Local Authority is Used?

Healthcare

Registered for?

Types of Care Offered

Fees

No. of Bedrooms

% Split Private/Local Authority

No. of En-suite

Wet Room? ☐ YES ☐ NO

Corporate

Breakdown of Services

1.

2.

3.

4.

5.

6.

Clients - with the percentage of income and if there any contracts in place (with details of length, value etc)

1.

2.

3.

4.

5.

6.

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Meeting Information

The Meeting with the clients took place at:

- ☒ Business Premises
☐ Clients home address
☐ Other - please specify

Vendors Declaration

I/we being the vendor of the business acknowledge that all of the information provided by me/us, and detailed in pages 1 to 5 inclusive of this document, are correct and complete in every respect.

Signed

George Bratt

Date 20th May '24

ADDITIONAL NOTES

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ADDITIONAL NOTES CONTINUED

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