



New Instruction AD Checklist

Call Bro - UXW 713955

Package Agreed		Information Required		Status	Date
Standard Confidential	Yes ☒ No ☐	Contract	Signed		29.09.21
Enhanced Confidential	Yes ☐ No ☒	Business Appraisal Form	Complete		29.09.21
4 Page Prestige	Yes ☐ No ☒	IVC	Complete		29.09.21
6 Page Prestige	Yes ☐ No ☒	ID	Supplied		29.09.21
Corporate Sales Process	Yes ☐ No ☒	Photographs	Viewed to Email		29.09.21
Professional Photography	Yes ☐ No ☒	Write Up	To follow y/e 30.9.18 → 20		29.09.21
		Last 3 Years Accounts	Supplying		29.09.21

