

Business Appraisal

Name of the Business Madina Foods Ltd Email Address _____

Contact Name Mr Khan Type of Business C Store

Telephone Number 07866 54 44 44 Website _____

Package Agreed

	YES	NO
Confidential	☐	☒
Fully Confidential	☐	☒
4 Page Prestige	☐	☒
6 Page Prestige	☐	☒
Corporate Sales Process	☐	☒
Professional Photography	☐	☒

Information Required

Contract See AD

IVC ~ ~

ID ~ ~

Photographs ~ ~

Write Up ~ ~

Last 3 Years Accounts requested

Non-Contract Meeting
Attendees Names:

Reason for Sale (Anticipated Timescale)

redundant

Trading Hours and Patterns

Competition

BUSINESS APPRAISAL FORM

Financial Information

	Y/E (£)	Y/E (£)	Y/E (£)	ADVISED/PROJECTED
TURNOVER	30k			
GROSS PROFIT	30% PW			
NET PROFIT				
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				
9.				
ADJUSTED EBIT				
1.				
2.				
3.				
ADJUSTED EBITDA				
	REQUESTED/RECEIVED	REQUESTED/RECEIVED	REQUESTED/RECEIVED	

ACCOUNTS SEEN ☐

VERBAL FIGURES GIVEN ☒

Vendors Signature

[Signature]

Fixed/Major Assets

New lease

I.e. freehold etc.

Notes

Who is the property owned by?

☐ Freehold

☒ Leasehold

☐ Long Leasehold

BUSINESS APPRAISAL FORM

Financial Information - continued

FREEHOLD	☐ SHORT LEASEHOLD	☐ LONG LEASEHOLD	☐ RATABLE VALUE	☐ LANDLORD ADDRESS
☐ When Last Valued	Orig. Length _____ Yrs	Residue _____ Yrs	_____ PA	V Will Grant Own Lease for _____ Yrs/ Negotiable
	Remaining _____ Yrs			
	Review _____ Yrs			
	Next/Last Review			
	Rent	Grid/Chief Rent	Non-Domestic Rates Payable	Proposed Rent
	£ _____ PAX	£ _____ PA	£ _____ PA	£ _____ PAX

Break Clauses? _____

Instructed Asking Price

Vendors Asking Price

01. Has the Business or any part been valued previously? ☐ YES ☒ NO

If so when and how much and who valued it? _____

02. Is the Business or has the Business been on the market? ☐ YES ☒ NO

If so when and who with? _____

03. Does the Vendor have any expectations on price? ☒ YES ☐ NO

If so what price does the vendor aspire to achieve? £ 150k

04. Multiples Quoted.

Businesses can be sold using a multiple of adjusted EBIT, adjusted EBITDA, or, depending on the sector, an alternative mechanism of profitability which is agreed upon between the buyer and the seller.

Notes

When was the Business established? 35 Years _____ Months

Length of current Ownership 35 Years _____ Months

ALTIVUSGROUP

Contact: 01772 775 759
www.altivusgroup.co.uk

BUSINESS APPRAISAL FORM

Meeting Information

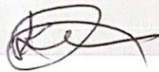
The Meeting with the clients took place at:

- ☒ Business Premises
- ☐ Clients home address
- ☐ Other - please specify _____

Vendors Declaration

I/we being the vendor of the business acknowledge that all of the information provided by me/us, and detailed in pages 1 to 5 inclusive of this document, are correct and complete in every respect.

Signed



Date

3/7/24

ADDITIONAL NOTES