



BUSINESS APPRAISAL FORM

Business Appraisal

Name of the Business

Email Address

Barcode Datacommunications Ltd. Simone Bonkhaudha Co UK
Contact Name 03168 093 333 Type of Business Conf. Industrial
Telephone Number Simon G. G. G. 1 Website / It S. P. B. / Markham

Package Agreed

Information Required

Confidential	YES	NO	Contract	Simon
Fully Confidential	☒	☒	IVC	Confidential
4 Page Prestige	☒	☒	ID	S. P. B.
6 Page Prestige	☒	☒	Photographs	N/A
Corporate Sales Process	☒	☒	Write Up	to follow
Professional Photography	☒	☒	Last 3 Years Accounts	31/12/11 + 26 Feb 2013 non-audited S. P. B.

Non-Contract Meeting
Attendees Names:

Reason for Sale (Anticipated Timescale)

N/A.

Reason for Sale - Asset

Trading Hours and Patterns

Competition

No direct competition.

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Financial Information

	Approved V/E (1) 31.12.13	V/E (1) 31.12.12	V/E (1)	ADVISSED/PROTECTED
TURNOVER	£ 500,958	£ 510,452		
GROSS PROFIT	£ 370,108	£ 370,108		
NET PROFIT	£ 100,600	£ 118,200		
1 Revenue	£ 84,600	£ 59,000		
2 Bank	£ 500			
3 Accounts	£ 3855			
4 Finance	£ 3580			
5 Dividends	£ 1943			
6 Use of home	£ 312			
7 Dividends	£ 920			
8				
9				
ADJUSTED EBIT		£ 5500		
1 Depreciation				
2				
3				
ADJUSTED EBITDA	£ 209,604	£ 158,968		

ACCOUNTS SEEN

VERBAL FIGURES GIVEN

Vendors Signature

[Signature]

Fixed/Major Assets

1a. freehold etc.

Notes

Business operates from home - free sale 21 mth or Renewal 01
Confidential of Sale

Who is the property owned by?

☐ freehold

☐ leasehold

☐ long leasehold

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Financial Information - continued

FREEHOLD		SHORT LEASEHOLD		LONG LEASEHOLD		RATABLE VALUE		LANDLORD ADDRESS	
When Last Valued	Yrs	Orig Length	Yrs	Residue	Yrs	PA	V Will Grant Own Lease for Yrs/ Negotiable	PA	Proposed Rent
Next/Last Review	Yrs	Remaining	Yrs	Next/Last Review	Yrs	PA	Non Domestic Rates Payable	PA	PA
Rent	£	Rent	£	Grid/Churn Rent	PA	£	Proposed Rent	PA	PAX
£ Set On/Off/Lease/PA	PAX	£	PA	£	PA	£	PA	£	PAX

Break Clauses?

Instructed Asking Price

Vendor's Asking Price

01. Has the Business or any part been valued previously?

If so when and how much and who valued it?

☐ YES ☒ NO

02. Is the Business or has the Business been on the market?

If so when and who with?

☐ YES ☒ NO

03. Does the Vendor have any expectations on price?

If so what price does the vendor aspire to achieve? **£ No chance to Guide Price as Possible**

☒ YES ☐ NO

04. Multiples Quoted

3x EBITDA (Average 2011/2012)

Businesses can be sold using a multiple of adjusted EBIT, adjusted EBITDA, or, depending on the sector, an alternative mechanism of profitability which is agreed upon between the buyer and the seller.

Notes

When was the Business established? **2000** Years

Length of current Ownership **2000** Years

Months

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Childcare

Capacity	Occupancy	%
OFSTED	FEEs	
Date Inspected	Full Time Fee	
Rating	Other Fees Charged	
	Which Local Authority is Used?	

Healthcare

Registered for?

Types of Care Offered	No. of En-suite	Wet Room?	☐ YES ☐ NO
Fees			
No. of Bedrooms			
% Split Private/Local Authority			

Corporate

Breakdown of Services

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.

Clients - with the percentage of income and if there are any contracts in place (with details of length, value etc.)

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.

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Meeting Information

The Meeting with the clients took place at:

- ☒ Business Premises
☐ Clients home address
☐ Other - please specify

Vendors Declaration

I/we being the vendor of the business acknowledge that all of the information provided by me/us, and detailed in pages 1 to 5 inclusive of this document, are correct and complete in every respect.

Signed

Matthew

Date 12.02.2024

ADDITIONAL NOTES

Venues,

13 Wm Cooch Maxi
11 Wm Cooch Maxi

2 Full Time Employees
2 More Full Time Employees to be Rec'd.

My Ignorance - 951 Tenants (600 Approx Branches)

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ADDITIONAL NOTES CONTINUED

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